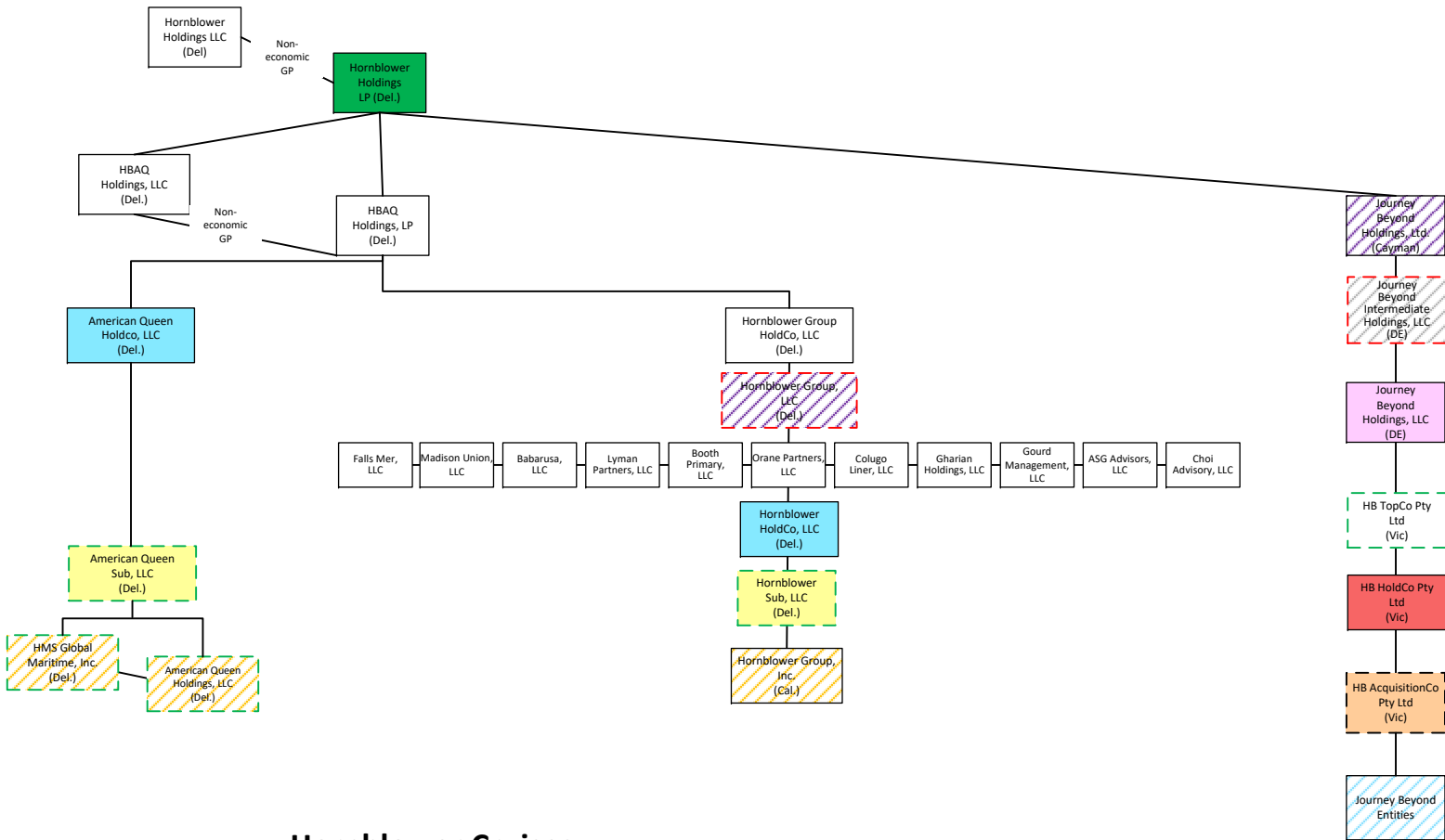
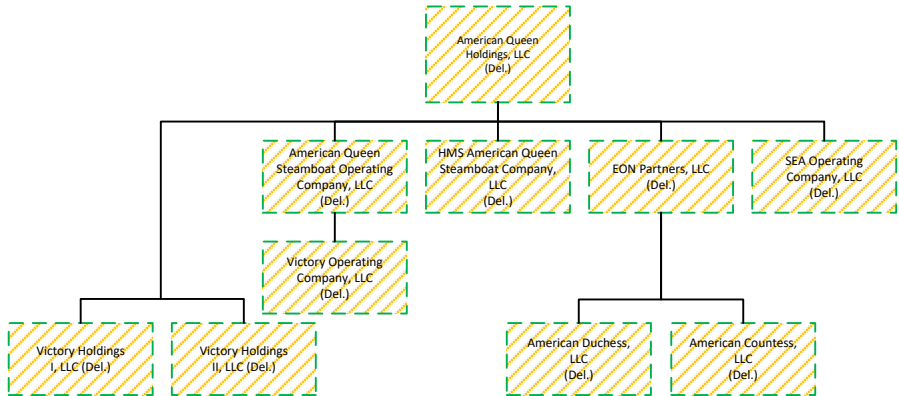


EXHIBIT C
CORPORATE STRUCTURE CHART

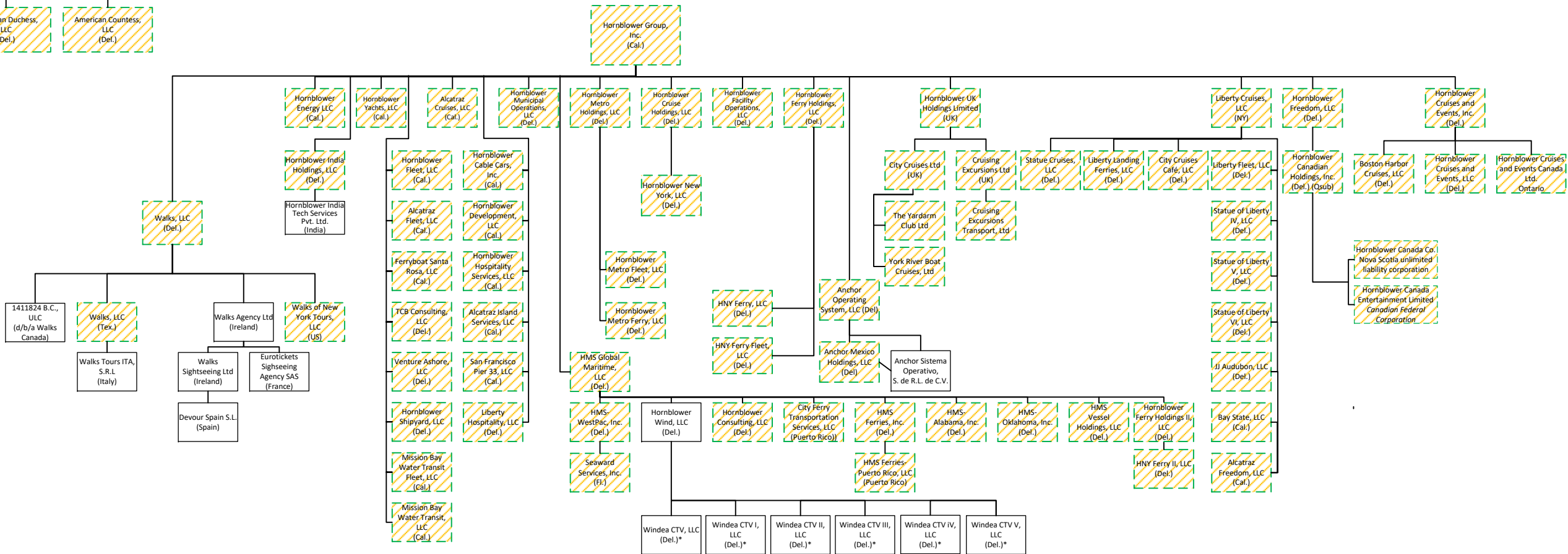
Hornblower Group



American Queen



Hornblower Cruises



Legend

- = Holdings (Superpriority, Incremental Superpriority, Revolver Term-Out, and First Lien Term Facilities)
- = Borrower (Superpriority, Incremental Superpriority, Revolver Term-Out, and First Lien Term Facilities)
- = Subsidiary Loan Party (Superpriority, Incremental Superpriority, Revolver Term-Out, and First Lien Term Facilities)
- = Guarantor (Incremental Superpriority, Superpriority, and First Lien Term Loan Facilities)
- = Borrower (Revolver Facility)
- = Guarantor (Revolver Facility)
- = Subsidiary Loan Party (JB OpCo Facility)
- = Holdings (JB OpCo Facility)
- = Borrower (JB OpCo Facility)
- = Limited Guarantor (up to \$56.5 million AUD) (JB OpCo Facility)
- = 100% pledged equity (Incremental Superpriority, Superpriority, and First Lien Term Loan Facilities)
- = 100% pledged equity (Revolver Facility)
- = 100% pledged equity (JB OpCo Facility)

* The Windea entities are JV's between Hornblower Wind, LLC (23%) and third-party Mid-Ocean Wind, LLC (77%)